Procountor's new features in version release 21.0

Summary

For version 21.0 we are proud to present our new Procountor Mini. Our new mobile user interface will offer the essential features for entrepreneur and enterprise/company -user in a simple and easy-to-use package.

Procountor Mini will be available as an application for Android and iOS devices and can be used with any device through web browser. The same user friendly features can be used for example with a laptop. Procountor Mini is free to use for all Procountor users with no extra charge.

Additionally to new Procountor Mini there has been also plenty of new functionalities and improvements to the usability of Procountor. More details about them can be found below.

Details

Procountor Mini	
New mobile UI/light version of Procountor	Procountor Mini is a light version of Procountor that helps to handle company's financial management on the go. With Mini, invoice verification and approval can be done quickly and easily on your smartphone. New mobile UI/light version of Procountor aimed at enterpreneur/company users. Free to use with normal Procountor credentials: username and password to log in.
	The things a company user has to do in Procountor, such as approve an invoice, create an event to a personal list of events, and the list is shown in Mini. A new event triggers a push notification for Mini app users. Events are gathered for the functionalities that can be done with mini.
	Before logging in to Mini, the user can look around the app with Demo content. Mini has a demo view where the users can navigate, to promote the upcoming travel invoice features. Works in demo mode and as logged in.
	About a week after Procountor's main release, Mini is available for all Procountor users as an iPhone- and Android app, as well as a web

	browser version which can be used with any device without any extra costs. First release allows mobile approval and verification of travel-, expense- and purchase invoices. Later this year we will be developing the possibility to create travel and expense invoices, as well as exception and commenting for invoice approval.
Bank integration improvements	
Message as reference number	We have improved the logic that allocates the incoming payments towards sales invoices in Procountor. As a new functionality if the reference number of the received payment is missing, but there is number given in message field, system will try to allocate the payment by using the number given in message field as reference number.
SIE import	
New SIE cash register import	There is now possibility import company's daily cash register information by using SIE import functionality. On importing tool view (Management → Import) there is new import option named "Import cash register (SE, SI)", when selection this option user needs to define VAT accounts and related VAT % for them, which are used in the file.
New functionalities for users	
EU VAT notification	We have changed the validation of the EU VAT notification so that it also collects the same transactions as the VAT summary, based on the VAT statuses that are related to EU VAT. If mandatory VAT ID is missing from the invoice, notification is given to the user that lists the invoices, which are missing this information. There is also now an option to export EU VAT notification.
VAT: eSKD-file	In the "Notifications" → "Periodic tax return" we added option to download the file by right clicking the notification line, and choosing download eSKD from the menu. Changed downloaded files default filename to be more clear about which notification it belongs to
Possibility to invalidate invoices as a bulk action	This functionality enables the user to mass invalidate invoices. There is now a new menu item "Multiple invoice invalidation" in the more actions menu on receipt search views. It opens a view similar to the "Approval/sending of multiple sales invoices". The table is populated with invoices from the search results, which can be then invalidated.

Info from original journal to its reversal journal	On journals "copy as a journal with reversed values" functionality will add now a text "reversed from" and the original receipts number to the Accountants note field of the new journal.
Main users to change linking between user account and person register	This new functionality enables main user of the environment to change linking between user account and person in person register.
Foreign payments added to supplier register	Enables possibility to store foreign payment details to supplier register.
Option to change sales invoice numbering	There is now an option for user to change sales invoice numbering from the invoice settings page The feature can be found from "Management" -> "Company info" -> "Invoice settings"
Option to copy data between customer register and supplier register	Enables the user to copy information from customer register to supplier register and vice versa. The new feature can be found: Sales → Customer register, click on the customer → Edit → Copy as a supplier Purchases → Supplier register, click on the supplier→ Edit → Copy as a customer The old Copy-button works as before, copying the partner to its original register.
General improvements	
Date format "shortcut"	We have changed the date format "shortcut" functionality from previous DDMMYYYY to YYYYMMDD
Accounting page	Option to copy voucher name to transaction description. We have added a check on accounting page where users have now a quick way to copy the text from the Name field to the Transaction description field. On accounting page users are now able to select and modify several rows at once.
Ledger entry tool	In the new ledger entry tool when the user enters value to the journal row and creates then a new row, the reverse transaction amount is now automatically suggested.

Navigation	There is now easy way to navigate from receipt's accounting view to its Business partner same way it has been possible already from invoice view.
Sales invoices	Improvement to language selection when creating sales invoices.
Accounting reports	For this release there has been several improvements for Accounting reports: New multiselection combobox to Receipt status Name change: Report columns → Presentation type On general ledger and -journal new search criteria: Transaction description Comparison data: Percentage moved to the left side of search criteria and name changed Comparison to budget and previous year: possible to select what other coluns visible also added difference in currency, for previous year added date selection Dimensions: Possible to hide items with no transactions Dimensions: possible to search for transactions not allocated to certain dimension Income statement by item or by month: possible to drill into transactions of certain item or month General ledger: default sorting order changed to: Ledger account - date - receipt number Improvement on displaying comparison data on reports General ledger: added opening balances General ledger: added cumulative balances Balance sheet: only end date is now given New presentation type: On balance sheet possible to have cumulative month end balances
Bank account balance widget	Added currency conversion and bank account selection drop down box to widget