finago procountor^a+

PROCOUNTOR'S NEW FEATURES IN VERSION RELEASE 37.0

HOMEPAGE	
Announcements widget's renewal	The Announcements widget on Procountor's homepage has been renewed. The titles of the latest announcements are now listed below the picture. Clicking on the announcement's title opens a pop-up where the notification can be read. New, unread announcements are listed with a bold font. Once the announcement has been read and closed, the font changes to normal. Announcements that are shown with a red font are disruption notices from either Procountor's customer service or the accounting office. In addition to the list of titles, the announcements are also available in the picture component. The pictures related to each announcement are displayed one by one on top of the announcement list. The notification can be read by clicking on "Read more". The number of unread announcements is shown in brackets next to the *Announcements* title.
Invoices in circulation in the *Hello* widget	We have released a new functionality to the "Hello, User" widget on Procountor's homepage. Now it is possible for users who are involved in invoice circulation to see invoices that need actions by them. The purpose of this functionality is to make it easier to see daily tasks related to invoice circulation. The widget informs how many invoices there are that need attention from the user. Selecting "Verify invoices" or "Approve invoices" opens the receipt search view where the invoices to be verified/approved can be handled. In case there is no invoices to approve or verify at the moment, there is no text about invoices. In case there are invoices to verify *and* approve, the invoices are displayed one below another.

finago procountor^{a+}

INVOICE CIRCULATION

Forced email notifications for all verifiers and approvers	We have released a new functionality related to the email notifications that are sent to users who have invoices in circulation that need actions from them. If the main user of the environment wishes so, it is now possible to force email notifications and reminders to be sent via email to users. The email messages are sent even if the user has not selected to receive email messages related to invoice circulation under their Personal information and settings view. Purpose of the functionality is to improve notifying users of invoices that are pending their verification or approval. The setting can be found under "*Approval circulation settings*", and it is environment specific.
Invoice discussion feature in *Invoice circulation hub*	The invoice discussion feature can now be used directly from the *Invoice circulation hub* view. The discussion of an invoice can be opened from the search results table by clicking on the number inside the "Discussion" column. The number indicates the amount of comments given in the invoice's discussion. The invoice discussion feature itself has not been changed, and it works as before. It is possible to tag a person who appears on the approval circulation of the selected invoice by using "@" sign – when tagging a person and sending a message, an email notification will be sent to the user, if they have enabled to receive notifications of invoice discussion. Invoice discussion needs to be enabled in the environment for the functionality to work.

RECONCILIATION REPORTS

Usability-related improvements in the *Reconciliation Report for Open Invoices*	The usability of reconciliation report for open invoices has been improved. Firstly, to have the latest data available right away when entering the view, we have narrowed down the default search dates to span previous month to current date. Default search is executed automatically. The dates can be switched to financial year, if it is set up in the environment. Secondly, the latest date that has been searched for is by default at the top of the Search results table. The search results can be sorted differently by clicking on the column headers. Thirdly, when accessing Sales Transaction Report, the search is executed automatically and there is no need to press Search button.

GENERAL USABILITY

Opening and closing panels	The closable panels on a number of views can now be closed or opened using the panel titles or the arrow buttons located on their

	left side. The entire panel top will no longer react to mouse clicks, thus reducing undesired panel actions.
Updated visuals on buttons	We have updated the main buttons on views to improve Procountor's communication about what it is doing, i.e. if the feature (button) in active use or not. The look and feel of the buttons has also been refined.
Updated menu under *Go to* button	The *Go to* menu used on various receipt views (Invoice, Accounting, Verification etc.) now includes the view that is currently open. The current view is highlighted in the menu. This way the content and order of the menu items stays consistent in all views.